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S.D. SEC. OF STATE

City of Elk Point
$564,000 Drinking Water Revenue Borrower Bond
dated February 15, 2019

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Elk Point
2. Designation of issue: Drinking Water Revenue Borrower Bond.
3. Date of issue: February 15, 2019
4. Purpose of issue: Rose Street Reconstruction Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $564,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15th day of February 2019.

Erika Hammitt

By: Erika Hammitt
Its: Finance Officer

$564,000
City of Elk Point
Driking Water Revenue Borrower Bond, Series 2019

Dated Feb 15, 2019 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2021			36,660.00	36,660.00	36,660	
05/15/2021	$2,792.94	3.250	4,582.50	7,375.44		
08/15/2021	$2,815.63	3.250	4,559.81	7,375.44		
11/15/2021	$2,838.51	3.250	4,536.93	7,375.44		58,786
02/15/2022	$2,861.57	3.250	4,513.87	7,375.44	29,502	
05/15/2022	$2,884.82	3.250	4,490.62	7,375.44		
08/15/2022	$2,908.26	3.250	4,467.18	7,375.44		
11/15/2022	$2,931.89	3.250	4,443.55	7,375.44		29,502
02/15/2023	$2,955.72	3.250	4,419.73	7,375.44	29,502	
05/15/2023	$2,979.73	3.250	4,395.71	7,375.44		
08/15/2023	$3,003.94	3.250	4,371.50	7,375.44		
11/15/2023	$3,028.35	3.250	4,347.09	7,375.44		29,502
02/15/2024	$3,052.95	3.250	4,322.49	7,375.44	29,502	
05/15/2024	$3,077.76	3.250	4,297.68	7,375.44		
08/15/2024	$3,102.76	3.250	4,272.68	7,375.44		
11/15/2024	$3,127.97	3.250	4,247.47	7,375.44		29,502
02/15/2025	$3,153.39	3.250	4,222.05	7,375.44	29,502	
05/15/2025	$3,179.01	3.250	4,196.43	7,375.44		
08/15/2025	$3,204.84	3.250	4,170.60	7,375.44		
11/15/2025	$3,230.88	3.250	4,144.56	7,375.44		29,502
02/15/2026	$3,257.13	3.250	4,118.31	7,375.44	29,502	
05/15/2026	$3,283.59	3.250	4,091.85	7,375.44		
08/15/2026	$3,310.27	3.250	4,065.17	7,375.44		
11/15/2026	$3,337.17	3.250	4,038.27	7,375.44		29,502
02/15/2027	$3,364.28	3.250	4,011.16	7,375.44	29,502	
05/15/2027	$3,391.62	3.250	3,983.82	7,375.44		
08/15/2027	$3,419.18	3.250	3,956.27	7,375.44		
11/15/2027	$3,446.96	3.250	3,928.48	7,375.44		29,502
02/15/2028	$3,474.96	3.250	3,900.48	7,375.44	29,502	
05/15/2028	$3,503.20	3.250	3,872.24	7,375.44		
08/15/2028	$3,531.66	3.250	3,843.78	7,375.44		
11/15/2028	$3,560.36	3.250	3,815.09	7,375.44		29,502
02/15/2029	$3,589.28	3.250	3,786.16	7,375.44	29,502	
05/15/2029	$3,618.45	3.250	3,756.99	7,375.44		
08/15/2029	$3,647.85	3.250	3,727.60	7,375.44		
11/15/2029	$3,677.49	3.250	3,697.96	7,375.44		29,502
02/15/2030	$3,707.36	3.250	3,668.08	7,375.44	29,502	
05/15/2030	$3,737.49	3.250	3,637.95	7,375.44		
08/15/2030	$3,767.85	3.250	3,607.59	7,375.44		
11/15/2030	$3,798.47	3.250	3,576.97	7,375.44		29,502
02/15/2031	$3,829.33	3.250	3,546.11	7,375.44	29,502	
05/15/2031	$3,860.44	3.250	3,515.00	7,375.44		
08/15/2031	$3,891.81	3.250	3,483.63	7,375.44		
11/15/2031	$3,923.43	3.250	3,452.01	7,375.44		29,502
02/15/2032	$3,955.31	3.250	3,420.13	7,375.44	29,502	
05/15/2032	$3,987.45	3.250	3,388.00	7,375.44		
08/15/2032	$4,019.84	3.250	3,355.60	7,375.44		
11/15/2032	$4,052.51	3.250	3,322.94	7,375.44		29,502
02/15/2033	$4,085.43	3.250	3,290.01	7,375.44	29,502	
05/15/2033	$4,118.63	3.250	3,256.82	7,375.44		
08/15/2033	$4,152.09	3.250	3,223.35	7,375.44		
11/15/2033	$4,185.83	3.250	3,189.62	7,375.44		29,502
02/15/2034	$4,219.84	3.250	3,155.61	7,375.44	29,502	
05/15/2034	$4,254.12	3.250	3,121.32	7,375.44		
08/15/2034	$4,288.69	3.250	3,086.76	7,375.44		
11/15/2034	$4,323.53	3.250	3,051.91	7,375.44		29,502

02/15/2035	$4,358.66	3.250	3,016.78	7,375.44	29,502	
05/15/2035	$4,394.07	3.250	2,981.37	7,375.44		
08/15/2035	$4,429.78	3.250	2,945.67	7,375.44		
11/15/2035	$4,465.77	3.250	2,909.67	7,375.44		29,502
02/15/2036	$4,502.05	3.250	2,873.39	7,375.44	29,502	
05/15/2036	$4,538.63	3.250	2,836.81	7,375.44		
08/15/2036	$4,575.51	3.250	2,799.93	7,375.44		
11/15/2036	$4,612.68	3.250	2,762.76	7,375.44		29,502
02/15/2037	$4,650.16	3.250	2,725.28	7,375.44	29,502	
05/15/2037	$4,687.94	3.250	2,687.50	7,375.44		
08/15/2037	$4,726.03	3.250	2,649.41	7,375.44		
11/15/2037	$4,764.43	3.250	2,611.01	7,375.44		29,502
02/15/2038	$4,803.14	3.250	2,572.30	7,375.44	29,502	
05/15/2038	$4,842.17	3.250	2,533.27	7,375.44		
08/15/2038	$4,881.51	3.250	2,493.93	7,375.44		
11/15/2038	$4,921.17	3.250	2,454.27	7,375.44		29,502
02/15/2039	$4,961.16	3.250	2,414.28	7,375.44	29,502	
05/15/2039	$5,001.47	3.250	2,373.97	7,375.44		
08/15/2039	$5,042.11	3.250	2,333.34	7,375.44		
11/15/2039	$5,083.07	3.250	2,292.37	7,375.44		29,502
02/15/2040	$5,124.37	3.250	2,251.07	7,375.44	29,502	
05/15/2040	$5,166.01	3.250	2,209.43	7,375.44		
08/15/2040	$5,207.98	3.250	2,167.46	7,375.44		
11/15/2040	$5,250.30	3.250	2,125.14	7,375.44		29,502
02/15/2041	$5,292.96	3.250	2,082.49	7,375.44	29,502	
05/15/2041	$5,335.96	3.250	2,039.48	7,375.44		
08/15/2041	$5,379.32	3.250	1,996.13	7,375.44		
11/15/2041	$5,423.02	3.250	1,952.42	7,375.44		29,502
02/15/2042	$5,467.08	3.250	1,908.36	7,375.44	29,502	
05/15/2042	$5,511.50	3.250	1,863.94	7,375.44		
08/15/2042	$5,556.29	3.250	1,819.16	7,375.44		
11/15/2042	$5,601.43	3.250	1,774.01	7,375.44		29,502
02/15/2043	$5,646.94	3.250	1,728.50	7,375.44	29,502	
05/15/2043	$5,692.82	3.250	1,682.62	7,375.44		
08/15/2043	$5,739.08	3.250	1,636.36	7,375.44		
11/15/2043	$5,785.71	3.250	1,589.73	7,375.44		29,502
02/15/2044	$5,832.72	3.250	1,542.73	7,375.44	29,502	
05/15/2044	$5,880.11	3.250	1,495.33	7,375.44		
08/15/2044	$5,927.88	3.250	1,447.56	7,375.44		
11/15/2044	$5,976.05	3.25	1,399.39	7,375.44		29,502
02/15/2045	$6,024.60	3.25	1,350.84	7,375.44	29,502	
05/15/2045	$6,073.55	3.25	1,301.89	7,375.44		
08/15/2045	$6,122.90	3.25	1,252.54	7,375.44		
11/15/2045	$6,172.65	3.25	1,202.79	7,375.44		29,502
02/15/2046	$6,222.80	3.25	1,152.64	7,375.44	29,502	
05/15/2046	$6,273.36	3.25	1,102.08	7,375.44		
08/15/2046	$6,324.33	3.25	1,051.11	7,375.44		
11/15/2046	$6,375.72	3.25	999.72	7,375.44		29,502
02/15/2047	$6,427.52	3.25	947.92	7,375.44	29,502	
05/15/2047	$6,479.74	3.25	895.70	7,375.44		
08/15/2047	$6,532.39	3.25	843.05	7,375.44		
11/15/2047	$6,585.47	3.25	789.97	7,375.44		29,502
02/15/2048	$6,638.97	3.25	736.47	7,375.44	29,502	
05/15/2048	$6,692.92	3.25	682.53	7,375.44		
08/15/2048	$6,747.30	3.25	628.15	7,375.44		
11/15/2048	$6,802.12	3.25	573.32	7,375.44		29,502
02/15/2049	$6,857.39	3.25	518.06	7,375.44	29,502	
05/15/2049	$6,913.10	3.25	462.34	7,375.44		
08/15/2049	$6,969.27	3.25	406.17	7,375.44		
11/15/2049	$7,025.90	3.25	349.55	7,375.44		29,502
02/15/2050	$7,082.98	3.25	292.46	7,375.44	29,502	
05/15/2050	$7,140.53	3.25	234.91	7,375.44		
08/15/2050	$7,198.55	3.25	176.89	7,375.44		

11/15/2050	$7,257.04	3.25	118.41	7,375.44		29,502
02/15/2051	$7,316.00	3.25	59.44	7,375.44	29,502	7,375
	$564,000.00		$357,713.00	$921,713.00	$921,713	$921,713

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DEB MATHEWS, Advanced Certified Paralegal
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February 27, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Elk Point
$564,000 Drinking Water Borrower Bond, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.